

Module 5:

Streamlined Systems to Find,
Schedule & Prepare Guests





In this training you will learn:

- Why is this important
- My Systems & Processes: Tools
- My Systems & Processes: Documentation
- Each explained in further detail



WHY is this important

“Efficiency is doing things right.
Effectiveness is doing the right things.”
- Peter Drucker

“Systems Liberate You.”
- Kendall Summerhawk



WHY is this important

- It can take HOURS to research, coordinate and put together a show, if you're not organised
- Helps guide the guest in providing the RIGHT information
- Helps you focus on the right information for your show notes and additional information for sharing the podcast on social media
- Systems liberate you



My Systems & Processes: Tools

- Calendly.com – to schedule all of my interview appointments
- Dropbox.com – to store ALL files associated with guests' information for my Admin team
- GoogleDrive.com & Google Docs – to store all HQ processes, training documents etc for my HQ team

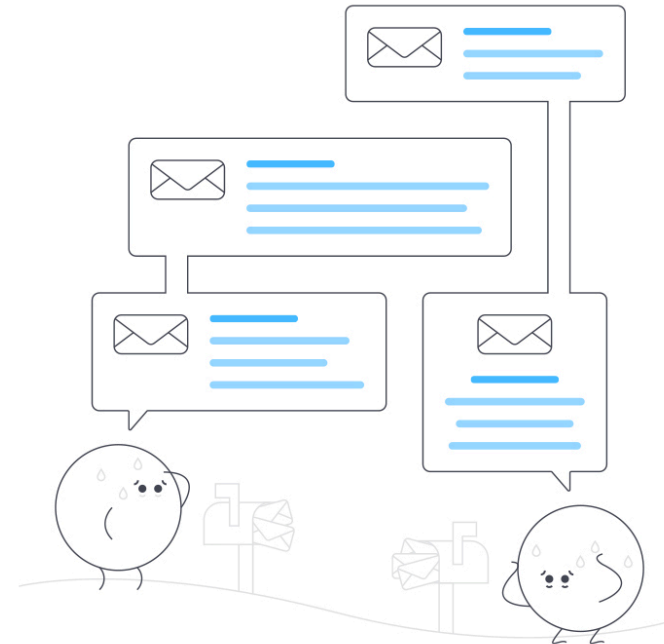


Calendly.com

**Calendly helps you
schedule meetings without
the back-and-forth emails**

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My Systems & Processes: Documentation

- Guest Profile
- Sound Tips Checklist
- Show Notes
- Follow Up Emails



Guest Profile

- Information is used to create
 - Show Notes
 - Quote Graphics
 - Blog Post



Sound Tips Checklist

- Information helps guests set their location up to get the best audio quality



Show Notes

- Information helps you keep focused and on track as you record the interview
- In the example provided, I don't have any questions outlined, because I now adlib and am guided by the three key points the guest wants to share and the conversation
- Are used when my admin team creates the blog post on our website



Follow Up Emails:

- There are 4 standard scripts that have been created
- My Guest Coordinator uses these scripts when reaching out to potential guests or with guests/PR agents who have pitched guests that we agree to feature on our show
- Email 1: We'd love to interview you – are you interested?
- Email 2: Here is the guest profile, sound tips and link to online calendar
- Email 3: 1-2 days after the interview is recorded
- Email 4: After the interview has been published



Over to you

- Complete the activities in your Workbook [Optional]
 - Making a note of the systems YOU need
- Tweak and create documents and systems that are specific and helpful for YOU
- Don't feel obligated to use all of the systems
- Create your own systems to support you